

Digital Disruption in Oil and Gas

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Industry Outlook



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1997

Cray T3E

\$65M

1 TFLOPS



2013

Xbox One

\$500

6 TFLOPS



ACCESS

PERFECT COPY

DISTRIBUTE

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STORE

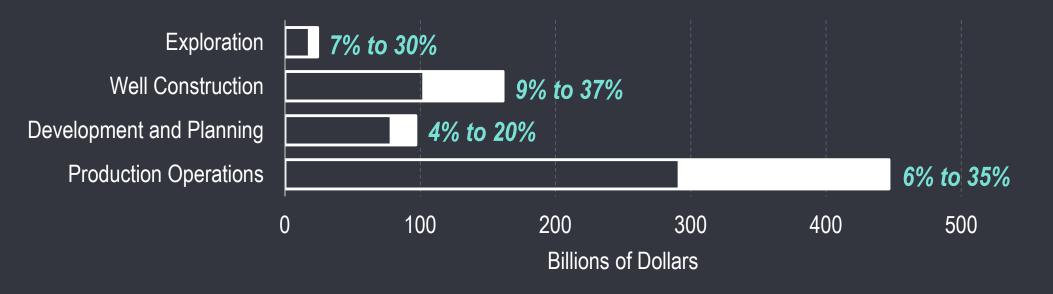
COMPUTE

Massive increase of Data

Year	Sensors	Streamers per vessel	Length of streamers	Data acquired per day	
2020	1.9 M	2 x 18	10 km	1.2 PB	J-4
2015	1.3 M	1 x 12	10 km	205 TB	
2005	40 K	1 x 8	8 km	5.7 TB	
1990	240	1 x 2	3 km	9 GB	

The Promise of Digital





Source: multiple market studies and consultant reports.



Secure

Data Centric

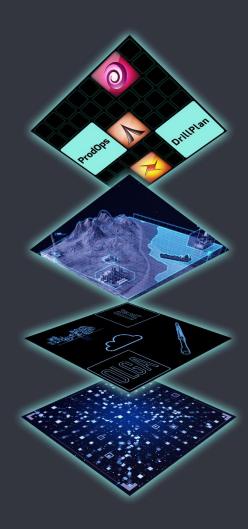
Extensible

Collaborative

Personalized

Scalable

Automated



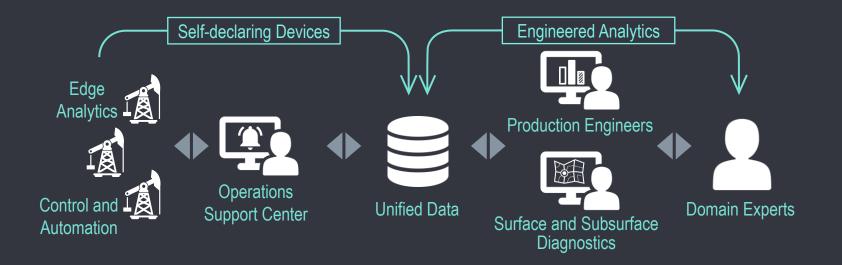
Well Construction







Production



Optimize production
Optimize cost
Minimize HSE risk





50% Reduction seismic interpretation time

90% Automation petrophysical evaluation

50% Reduction drilling engineering time

X1000

Increase reservoir simulation speed **Schlumberger**

QUESTIONS?